



75 Queen Street Masterton
 PO Box 441 Masterton 5840
 Ph 06 370 0070 ❖ wbs.net.nz

LOAN APPLICATION FORM

APPLICANT NAME:

ADDRESS:

EMAIL:

D.O.B: **MOBILE NUMBER:**

HOME PH NUMBER: **WORK PH NUMBER:**

EMPLOYER: **POSITION:**

NUMBER OF DEPENDANTS: **AGES:**

JOINT APPLICANT NAME:

ADDRESS:

EMAIL:

D.O.B: **MOBILE NUMBER:**

HOME PH NUMBER: **WORK PH NUMBER:**

EMPLOYER: **POSITION:**

NUMBER OF DEPENDANTS: **AGES:**

LOAN PURPOSE:

LOAN AMOUNT: **DATE REQUIRED:**

LOAN TERM: **SOLICITOR:**

ADDRESS OF SECURITY:

GUARANTOR NAME:

ADDRESS:

GUARANTORS PROPERTY PROVIDED AS SECURITY:

Are there any persons e.g separated spouse (legal or defacto) who have contributed to the assets offered as security and who could make a claim against you in respect of those assets? YES / NO (if yes please provide details)

ASSETS (please provide details)

Total Cash/Account Balances: \$

Vehicles: \$

Residential Property: \$

Investments: (shares/term deposits etc) \$

Other: (furniture/jewellery etc) \$

TOTAL ASSETS: \$

TOTAL GROSS MONTHLY INCOME

(include all rents/investments/salaries etc)

\$

LIABILITIES (please provide details)

Total Mortgage Loan Balances: \$

Bank Overdrafts: \$

Hire Purchase Balances: \$

Personal Loans: \$

Credit Card Balances: \$

Others: \$

TOTAL LIABILITIES: \$

TOTAL MONTHLY OUTGOINGS

(include all HP's, loan repayments, living costs etc)

\$

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PERSONAL DETAILS

As required by the provisions of the Privacy Act 1993 WBS informs you that the following information is being collected to be considered together with your loan application for finance. This information is required for the officers of WBS to assess your loan application. If any information set out above changes then you are entitled to advise us of those changes so the information can be updated and corrected. This information may be held for so long as you have a loan with WBS then such information will be removed upon your request. You are entitled at any time to receive from WBS confirmation of the information held and access to that information. This information will not be released to any third party without (a) your written authority, or (b) as authorised by the privacy act.

CREDIT REFEREES

1.
2.

DECLARATION

- 1] I/We certify that the information in this statement is true in every particular, and accurately represents the lending proposition submitted for consideration.
- 2] I/We authorise WBS to undertake any reasonable enquiries to verify the details including contact as assessed appropriate by WBS, and authorise any credit reference agency or any banking or lending institution on request by WBS to provide such personal information that they may have to WBS, to enable WBS to properly assess my application for a loan.
- 3] I/We agree to reimburse WBS for any expenses and disbursements incurred in processing this application.

Name:

Signed: Date:

Name:

Signed: Date:

Please attach where applicable:

- ❖ If property being purchased, a copy of the Sale and Purchase Agreement.
- ❖ If building work being undertaken, a copy of the plans, specifications and quotations received.
- ❖ A recent valuation of the property, or if building work is to be done, a projected value to completion.
- ❖ A copy of last wage/salary payment advice or letter from your employer confirming current income details, or accounts if self-employed.
- ❖ If self-employed, please also attach balance sheets and profit and loss accounts for the last two years.
- ❖ ID for each Guarantor/Borrower. *(See below for reference).*

IDENTIFICATION (Originals must be provided or certified copies) – *See certification requirements (A or B, and C):*

<p>ONE of these forms of ID (A):</p> <p><input type="checkbox"/> A PASSPORT / FIREARMS LICENCE</p> <p><input type="checkbox"/> A BIRTH CERTIFICATE (for Minor/Child only)</p>	<p>AND ONE of the following (C):</p> <p><input type="checkbox"/> C UTILITIES BILL – Showing current address</p> <p><input type="checkbox"/> C BANK STATEMENT – Less than 12 months old</p>
<p>OR TWO of these forms of ID (B):</p>	
<p><input type="checkbox"/> B DRIVERS LICENCE (or other photo ID)</p> <p><input type="checkbox"/> B CR/DR/EFTPOS CARD – From NZ institution</p> <p><input type="checkbox"/> B SUPER GOLD CARD – From NZ institution</p>	<p>AND ONE of the following (C):</p> <p><input type="checkbox"/> C UTILITIES BILL – Showing current address</p> <p><input type="checkbox"/> C BANK STATEMENT – Less than 12 months old</p>